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COMPLETION OF ACQUISITION BY JOINT VENTURE COMPANY WITH AUSTRALIAN UNITY

Keppel Corporation Limited (the "**Company**") refers to its media release dated 31 January 2020 (the "**Media Release**") in relation to the entry into a shareholders' deed by a wholly-owned subsidiary of Keppel Capital Holdings Pte. Ltd. and a wholly-owned subsidiary of Australian Unity Limited to form a 50:50 joint venture company, Australian Unity Keppel Capital Pty Ltd ("**JV Co**"). The Media Release also stated that the JV Co had entered into a share sale agreement ("**SSA**") to acquire a 100% stake in Australian Unity Investment Real Estate Limited ("**AUIREL**"), the responsible entity of the Australian Securities Exchange-listed REIT, Australian Unity Office Fund.

The Company wishes to announce that the JV Co has completed the acquisition of AUIREL.