



(Constituted in Republic of Singapore pursuant to a trust deed dated 17 March 2011 (as amended))

## EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

Keppel DC REIT Management Pte. Ltd., as manager of Keppel DC REIT (the **"Manager"**), refers to the announcement by Singapore Exchange Securities Trading Limited (the **"SGX-ST"**) on 27 February 2020 to allow issuers with a financial year-end of 31 December 2019 to hold their annual general meetings (**"AGMs"**) by 30 June 2020, and wishes to announce that the SGX-ST had on 2 April 2020 informed Keppel DC REIT that the SGX-ST has no objection to granting a 2-month extension until 30 June 2020 for Keppel DC REIT to hold its AGM for the financial year ended 31 December 2019 (**"FY 2019"**), and such waiver from the SGX-ST, the **"Waiver"**.

The Waiver is granted to an issuer if it fulfils the following criteria (the **"Criteria"**):

- (i) has a financial year-end of 31 December 2019; and
- (ii) has received approval of a similar application for extension of time by the Accounting and Corporate Regulatory Authority or other relevant regulatory authorities (where applicable).

In light of the Waiver, the Manager wishes to announce that the AGM for FY 2019 will tentatively be held by the first half of June 2020. Further details regarding the AGM will be set out in the Notice of Annual General Meeting to be despatched by the Manager.

In connection with the Waiver, the Manager wishes to also announce that a sixth supplemental deed (the **"Sixth Supplemental Deed"**) will be entered into prior to 15 April 2020 between the Manager and Perpetual (Asia) Limited, in its capacity as trustee of Keppel DC REIT, to amend the deed of trust dated 17 March 2011 constituting Keppel DC REIT, as amended, restated or supplemented from time to time (the **"Trust Deed"**).

The board of directors of the Manager confirms that:

- (i) Keppel DC REIT has fulfilled the Criteria;
- (ii) the Waiver will not be in contravention of any laws and regulations governing Keppel DC REIT and its trust deed (as supplemented by the Sixth Supplemental Deed which will be entered into prior to 15 April 2020); and
- (iii) the annual report for FY 2019 will be issued to unitholders of Keppel DC REIT and the SGX-ST by 15 April 2020.

Keppel DC REIT Management Pte. Ltd.  
(Company Registration Number :199508930C)  
as manager of Keppel DC REIT

Winnie Mak / Kelvin Chua  
Company Secretaries  
3 April 2020

## **Important Notice**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager are not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the units.