



(Business Trust Registration Number 2007001)  
(Constituted in the Republic of Singapore as a business trust  
pursuant to a trust deed dated 5 January 2007 (as amended))

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**CLARIFICATORY ANNOUNCEMENT IN RELATION TO THE PROPOSED ACQUISITION OF A 50% EQUITY INTEREST IN MARINA EAST WATER PTE. LTD. ("MEW") THAT WILL ENTITLE KEPPEL INFRASTRUCTURE TRUST TO THE ENTIRE ECONOMIC BENEFIT FROM MEW, WHICH OWNS THE KEPPEL MARINA EAST DESALINATION PLANT**

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Keppel Infrastructure Fund Management Pte. Ltd. (the "**Trustee-Manager**"), acting in its capacity as trustee-manager of Keppel Infrastructure Trust ("**KIT**"), refers to its announcement dated 18 November 2024 and the circular dated 26 November 2024 ("**Circular**") in relation to the proposed acquisition of a 50% equity interest in MEW that will entitle KIT to the entire economic benefit from MEW, which owns the Keppel Marina East Desalination Plant ("**KMEDP**"), as an interested person transaction. Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the Circular.

The Trustee-Manager wishes to inform Unitholders that notwithstanding the approvals granted by PUB as set out in Sections 2.5 and 2.6 of the Circular, Unitholders should note that any and all rights and interests of the Trustee-Manager (and in turn, the rights and interests of Unitholders) arising or which may be derived from KMEDP remain at all times subject to the rights, powers, discretions and remedies of PUB pursuant to the Water Purchase Agreement and/or the PU Act.

**BY ORDER OF THE BOARD**  
**KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.**  
**(Company Registration No: 200803959H)**  
**As Trustee-Manager of Keppel Infrastructure Trust**

Darren Tan / Chiam Yee Sheng  
Company Secretaries

6 December 2024

**IMPORTANT NOTICE**

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking

statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.